

CLUB REDFERN

ABN: 86 001 864 437

CLUB REDFERN LIMITED ACN 001 064 437 ("CLUB")

NOTICE TO MEMBERS REGARDING PROPOSED AMALGAMATION WITH INGLEBURN RSL SUB-BRANCH CLUB LIMITED ACN 163 551 086

Pursuant to Section 17AE of the *Registered Clubs Act* and clause 4(5) of the *Registered Clubs Regulation 2015*, the members of Club Redfern Limited ACN 001 064 437 ("**Club Redfern**") are hereby notified that:

1. Ingleburn RSL Sub-Branch Club Limited ACN 163 551 086 ("**Ingleburn RSL**") called for expressions of interest in amalgamation from other Clubs on 20 June 2023.
2. Club Redfern responded to Ingleburn RSL's call for expressions of interest in amalgamation on 10 July 2023 expressing interest in amalgamating with Ingleburn RSL.
3. Club Redfern has been advised by Ingleburn RSL that Ingleburn RSL has decided to enter into an amalgamation with Club Redfern subject to execution of a Memorandum of Understanding and member approval.
4. Ingleburn RSL will be the continuing club in the amalgamation and Club Redfern will be the dissolving club in the amalgamation. Club Redfern and Ingleburn RSL will shortly enter a Memorandum of Understanding containing the terms of the proposed amalgamation.
5. A copy of the Memorandum of Understanding once entered will be made available to members of Club Redfern for inspection at reception of 159 Redfern Street, Redfern and on Club Redfern's website at least twenty-one (21) days before the General Meeting, which will be called, at which members will vote on the proposed amalgamation. Club members may also request that a copy of the Memorandum of Understanding be posted to them by contacting the Club CEO by way of an email to the email address in point 9 below.
6. After the Memorandum of Understanding is executed, Club Redfern and Ingleburn RSL will convene separate General Meetings for members of each club to vote on the proposed amalgamation. A Notice of General Meeting will be sent to members of Club Redfern at least twenty (21) days before the General Meeting.
7. If the proposed amalgamation can be completed after various requirements have been met, then the club licence and certain assets of Club Redfern, as set out in the Memorandum of Understanding, will pass to Ingleburn RSL subject to the terms and conditions on the Memorandum of Understanding.
8. During the twelve (12) month period immediately preceding the date of this notice, Club Redfern can advise that in addition to the expression of interest in amalgamation received from Ingleburn RSL that it also received an expression of interest in amalgamation from Coogee Randwick Club Limited. Club Redfern has also previously received an expression of interest in amalgamation from South Hurstville RSL Club Ltd and had some limited discussions with Bexley R.S.L. and Community Club Limited but has not otherwise received any other expressions of interest in amalgamation or unsolicited merger offers.
9. Any questions in relation to this notice should be directed to Anthony MacAlpine, CEO of Club Redfern by sending an email to info@clubredfern.com.au.

Dated: 3 May 2024

By direction of the Board



Anthony MacAlpine
CEO